



1. Infrastructure

Commercial Impact

- U.S. infrastructure D-rated less efficient logistics/delivery
- Trucking industry annual loss due to congestion = \$63 B
- Lost GDP - \$3.9T by 2025; 2.5 Mil fewer jobs; \$7T reduction in sales
- Abundance of private investment capital, no public and few projects ready
- Better infrastructure = more desirable location

Residential Impact

- Obsolescence of real estate stock depresses values
- New development requires new infrastructure: water, power, sewer, roads enhances value
- Absence of or inefficient mass transit hampers development, creates congestion, increases costs
- Better infrastructure creates desirable locations